



Have your loan payments deducted from your payroll. Or sign up for automatic payments from your Pacific Advantage checking or savings account.

Consumer Loan Application

To apply for a loan, simply complete and return this application.

I/We are applying for a loan for the purpose of _____.

In the amount of \$ _____.

Individual Account Joint Account with spouse Joint Account with person other than spouse

APPLICANT— Member # _____
First Name _____
Last Name _____
Soc. Security # - - Date of Birth _____
Phone (home) (work) _____
Email (cell) _____
Home Address _____
Home City/State/Zip _____
Years at current residence _____
Check one: Own Rent Live with parents
Rent/Mortgage Payment per month \$ _____
Monthly Debt (excluding rent/mortgage) \$ _____
Marital Status Number of Dependents _____
Employer _____
Position Date Employed _____
Gross Monthly Income \$ Years at current job _____
Employer Address _____
Employer City/State/Zip _____
Previous Employer Info (if less than 2 years at present job.)
Employer Name _____
Employer City/State/Zip _____
Employed from to Position _____
Other Income \$ Source _____
Other Income \$ Source _____
List alimony, child support or separate maintenance only if you want it considered.
Personal Reference:
Name Relationship _____
Phone (home) (cell) _____
Address City/State _____

CO-APPLICANT— Member # _____
First Name _____
Last Name _____
Soc. Security # - - Date of Birth _____
Phone (home) (work) _____
Email (cell) _____
Home Address _____
Home City/State/Zip _____
Years at current residence _____
Check one: Own Rent Live with parents
Rent/Mortgage Payment per month \$ _____
Monthly Debt (excluding rent/mortgage) \$ _____
Marital Status Number of Dependents _____
Employer _____
Position Date Employed _____
Gross Monthly Income \$ Years at current job _____
Employer Address _____
Employer City/State/Zip _____
Previous Employer Info (if less than 2 years at present job.)
Employer Name _____
Employer City/State/Zip _____
Employed from to Position _____
Other Income \$ Source _____
Other Income \$ Source _____
List alimony, child support or separate maintenance only if you want it considered.
Personal Reference:
Name Relationship _____
Phone (home) (cell) _____
Address City/State _____

Under penalty of perjury, you certify that the information given on this application is true, complete and given for the purpose of requesting a loan. A consumer credit report may be requested in connection with this application. You understand that the Credit Union will use this information on this report to evaluate your credit worthiness. You authorize the Credit Union to disclose information regarding your account to credit bureaus and creditors who inquire about your credit standing. Pursuant to State Law, you are hereby notified that a negative credit report reflecting on your credit record may be submitted to a credit reporting agency if you fail to fulfill the terms of your credit obligations. You agree that by signing this application to be bound by the most recent account agreement and disclosure and amendments that will be forwarded to you by the Credit Union. You have read and agree to the above terms.

APPLICANT X _____ DATE _____ CO-APPLICANT X _____ DATE _____

Loan Application Check List

Please be sure to complete the entire application in ink. And ensure all applicants have signed the application.

Proof of income is required for all new loans

Salaried employees	Please include most recent pay stub
Retired Income	Please include a photocopy of the actual check, financial statement or tax return.
Self-Employed	Please include a copy of previous 2 years' tax return with all supporting documents and current profit and loss statement.
Vehicle Loan	For all vehicle loans, please attach your auto insurance company name, phone number, and policy number.

To submit your application, please mail it to: Pacific Advantage Federal Credit Union, 1801 Murchison Drive, Suite 202, Burlingame, CA 94010-9203 or drop by one of our branches or fax to (650) 652-1370.

If you have any questions please call (800) 444-5504.